



Trakm8: Insight Mobile App

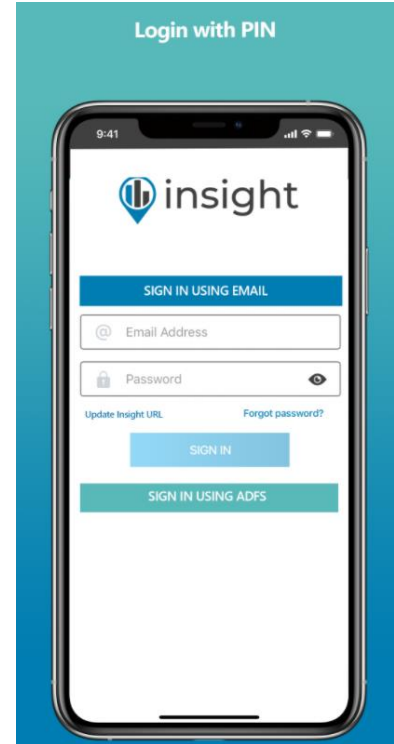
User Guide v1

Sign In Screen

The Insight mobile app 'Sign In' screen uses accordions to expand and hide elements which allows users to select from the different sign in methods for the Insight mobile app. When a particular sign-in method is used, that form/sign in method is expanded when they next use the Insight mobile app.

First Sign On:

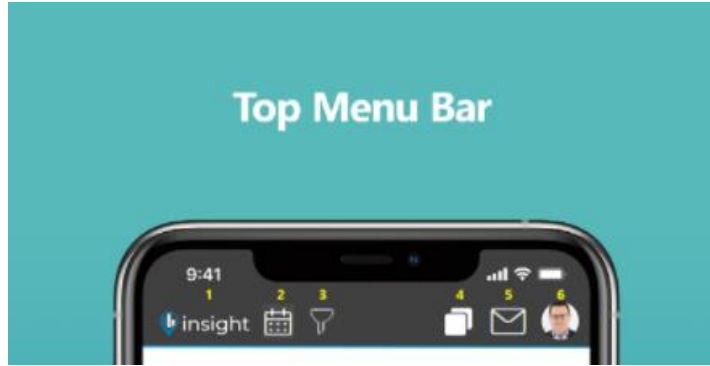
- Enter your Insight URL
- Update Insight URL will show previously added Insight URLs and the default Insight URL: insight.mytrakm8.com
- User returned a branded Sign In page based on their Insight Organisation.



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Top Menu Bar



The Top Menu Bar provides the user/ driver with easy access to certain tools within the Insight Mobile App. The tools available are as follows:

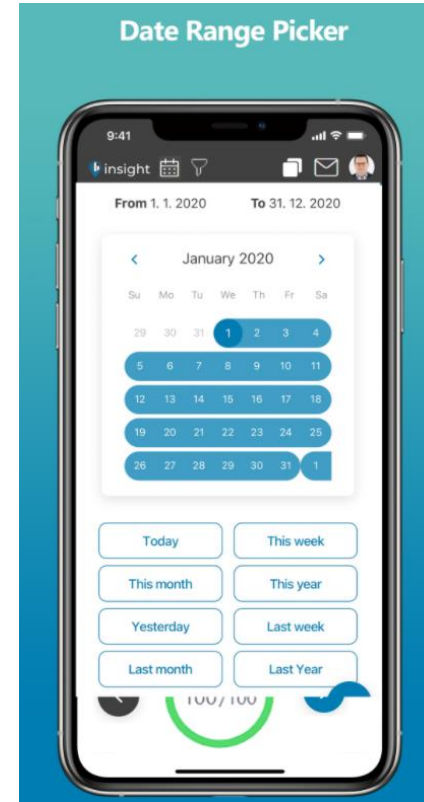
1. Organisation Logo - set by Administrator in Web Portal
2. Date Range Picker
3. Resource Selector
4. Perspectives
5. Inbox
6. Profile Image/Admin Menu



Date Range Picker

The Date Range Picker allows the user/ driver to select the timeframe of which they wish to review data/ run reports.

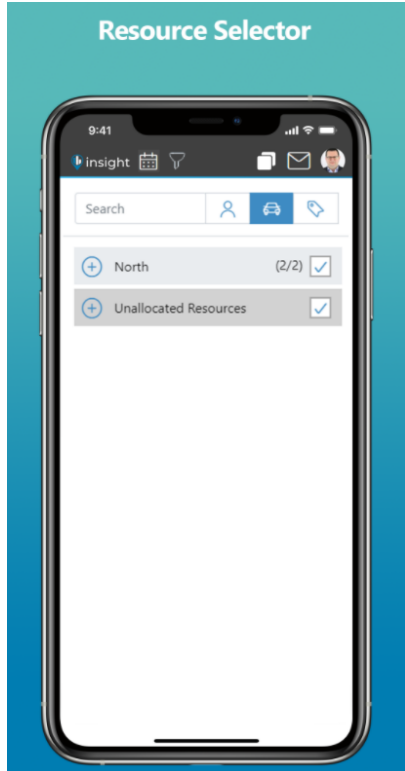
The date range can be selected using the calendar option or using one of the pre-set date ranges found at the bottom of the screen.



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Resource Selector



The Resource Selector allows the user/ driver to select certain groups/ vehicles.

Any data/ reports then viewed within the app will be related to the selected groups/ vehicles.

The user/ driver can touch the white box to select/ deselect the groups.

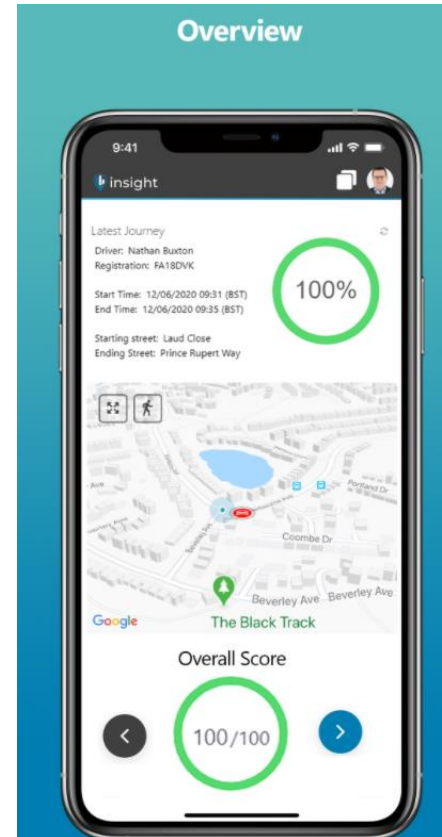
Touching the plus icon will open the group to allow the user/ driver to select/ deselect vehicles.



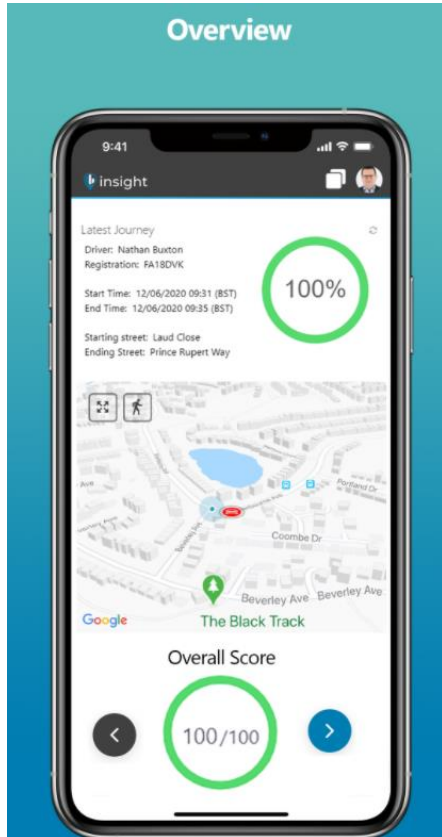
Perspectives

There are a number of pre-defined mobile Perspectives available within the Insight Mobile App:

- Overview
- Journeys
- Driver Behaviour
- My Vehicle Health
- Reports
- Vehicle Check



Overview Perspective



This is the default mobile Perspective for drivers/ users and features three sections:

1. Latest Journey – Showing latest journey details and overall score for that journey.
2. Location Map – Shows the current location of the vehicle.
3. Scores – Allows driver/ user to view different scores. This shows the driver's overall score based on the date range picker. Clicking on the right/ left arrows will scroll through the carousel of the various Acceleration, Braking, Cornering, and Safety scores.



Journey Perspective

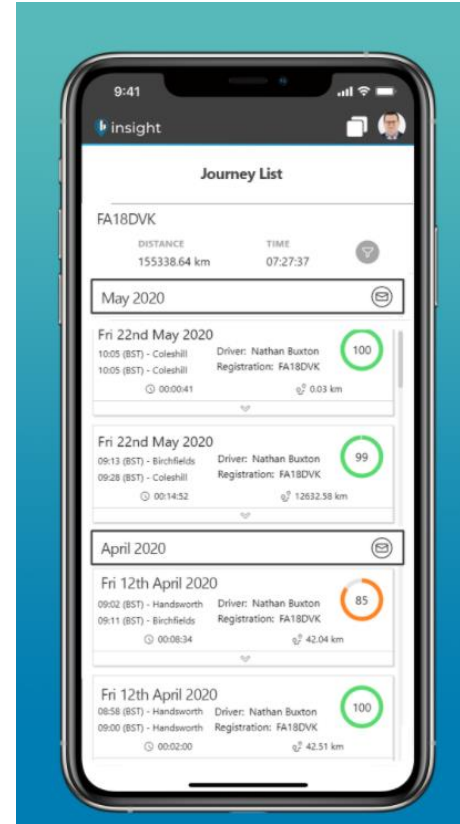
The Journey Perspective shows the vehicles/ driver's journey split grouped according to the "Group by" settings.

Clicking on the email icon will send that group's journey summary report to the driver/ user.

The Journey List has a filter option to allow the driver/ user to filter the journeys by overall distance, driver score, business, and personal journeys.

At the bottom of each journey there is a down arrow which expands to show the business/ personal icon which the driver/ user can touch on to toggle between the two options.

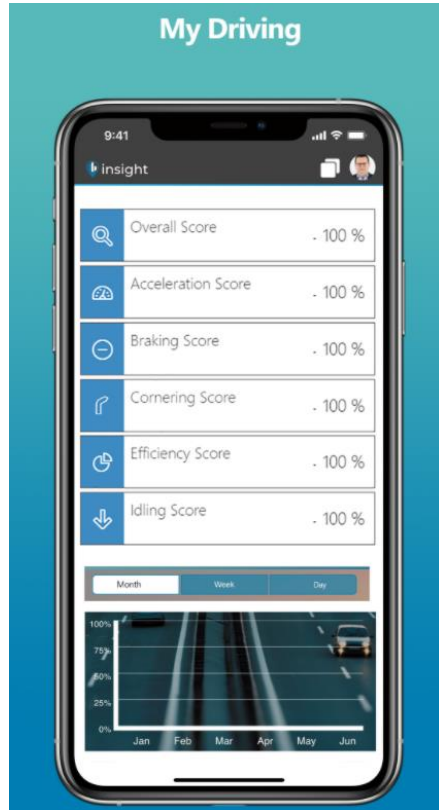
There is also a journey memo field with an option to edit, and save notes against that particular journey.



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Driver Behaviour Perspective



This Perspective shows up to six different driver behaviour scores. These are based on the Resource Selector, with the overall score at the top and a breakdown of the other scores underneath. This data is based on the date range picker in the profile section.

On each metric, the background colour changes between:

Blue = No change

Red = Score decreased

Green = Score increased

Touching on the score brings up a popup with hints and tips based on the current score.

At the bottom of the screen is a chart that displays the score by day, week, or month over the last 6 months, 13 weeks or 60 days.

The score can be removed by touching the relevant Driver Behaviour score again.

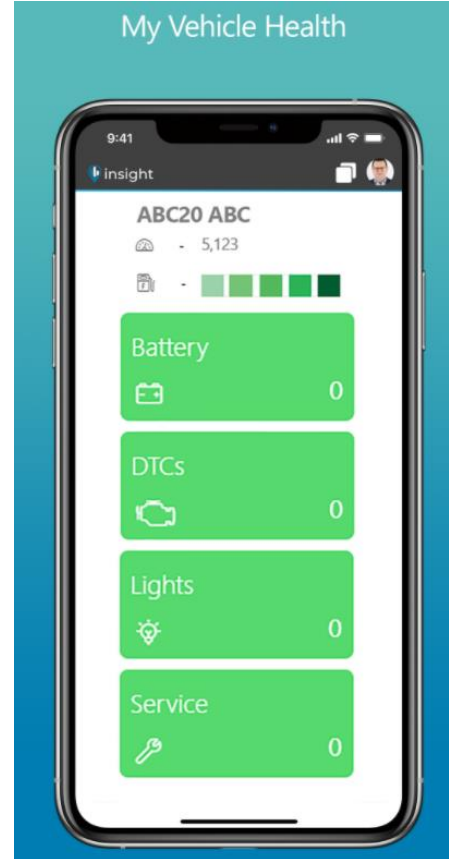


My Vehicle Health Perspective

This Perspective displays any issues with the users/ drivers vehicle.

If there are any issues with the vehicle, a popup with the details when the user/ driver touches on the relevant box.

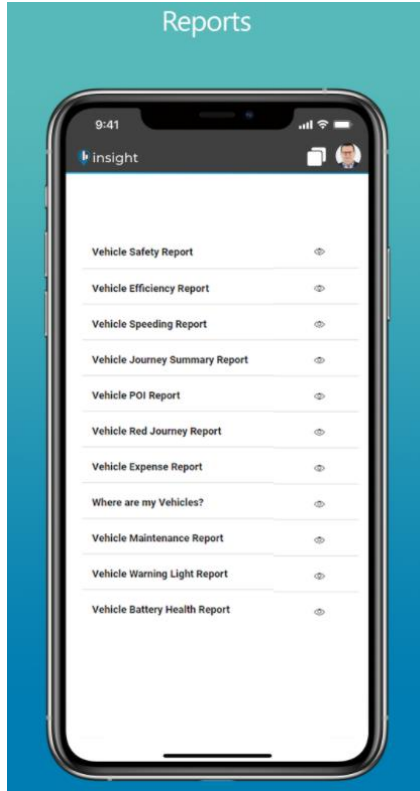
It also shows the mileage and also, depending on the vehicle type, shows the current (real) fuel level (in the case of an EV, the current battery level)



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Reports Perspective



The Reports Perspective displays a list of reports available to the user/ driver.

When the user/ driver touches on the email icon next to the report name it generates a pop-up, where the users email address is pre-populated.

The user can toggle between HTML, CSV, & XLS formats before sending.

The data is based on the Date Range Picker and Resource Selector in the top menu bar.

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Vehicle Check Perspective

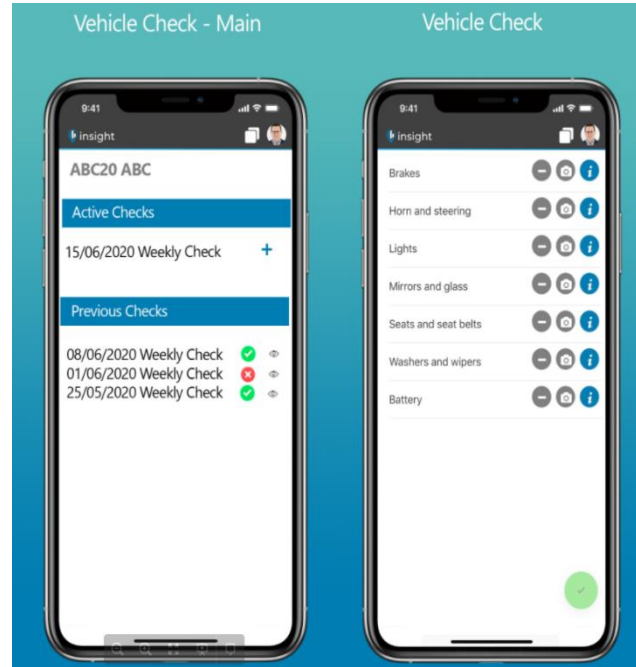
This Perspective is for vehicle checks that need to be performed by the driver. The initial screen shows any active vehicle checks which need carrying out, the driver clicks on the plus sign to carry out the check.

It also shows the previous vehicle checks, and shows whether they passed or failed, and an eye icon which opens up the previous vehicle check in read-only mode.

On the vehicle check screen, there are a list of checks which need carrying out - touching on the info icon shows more detail.

The grey minus sign means that the section needs checking by the driver, green tick that the vehicle has passed, red cross that the vehicle has failed that section.

There's also a camera option which opens the device's camera to take a photo, which gets attached to the check. Touching the icon on the bottom completes the check, this is only active if the sections are set to either pass or fail.



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If you have any queries or require assistance,
please contact our Technical Support team –
support@trakm8.com